

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,330.95	298.15	1.24%
BSE Sensex	77,958.52	940.73	1.22%
GIFT Nifty*	24,444.00	-72.00	-0.29%
Dow Jones	49,910.60	612.34	1.24%
S&P 500	7,365.12	105.90	1.46%
NASDAQ	25,838.90	512.82	2.03%
FTSE 100	10,438.70	219.55	2.15%
CAC 40	8,299.42	237.11	2.94%
DAX	24,918.69	516.99	2.12%
Shanghai*	4,166.62	6.45	0.16%
Nikkei 225*	62,845.40	3,332.27	5.60%
Hang Seng*	26,581.43	367.65	1.40%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	95.60	0.52	0.55%
Oil (Brent)	101.85	0.58	0.57%
Gold	4,710.20	15.90	0.34%
Silver	78.31	1.01	1.30%
Copper	13,351.40	381.50	2.94%
Cotton	0.83	0.01	1.65%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.01	0.53%
USD/INR	94.61	-0.68	-0.71%
GBP/INR	128.91	-0.15	-0.12%
EUR/INR	111.41	-0.01	-0.01%
DXI Index	97.98	-0.27	0.00%

VIX	Value	Change (Pts)	Change (%)
India	16.68	-1.23	-6.87%
S&P 500	17.39	0.01	0.06%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.93	-0.090
US 10-Year Yield	4.35	-0.002

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 298 points higher at 24,331 on Wednesday.

**Afcom Holdings Limited**

The company raised ₹199.85 Cr via QIP on May 5, 2026, for fleet expansion.

**B.L. Kashyap Limited**

The company won ₹180 Cr domestic civil and structural work order from Immensity Office Parks, to execute in 18 months.

**Cochin Shipyard Limited**

The company approved Vadinar ship repair facility investment of about ₹920 Cr, completion in 36 months.

**EMS Limited**

The company received LOA from UP Jal Nigam for sewer network and house connections in Varanasi, worth Rs 64.85 Cr.

**Espire Hospi Limited**

The company signed Marriott agreement for JW Marriott Resort near Vrindavan, 151 keys, opening January 2029, portfolio rises to 20 hotels.

**Garware Hi Tech Limited**

The company approved 1,200 LSF/P.A. lamination line at Waluj, ₹191 Cr capex over 14 months.

**Likhitha Infra Limited**

The company received ₹72.15 Cr pipeline laying order from HPCL, executable in 12 months.

**Oswal Pumps Limited**

The company received ₹162.06 Cr order for 6,896 solar water pumping systems from MSEDCL.

**SPML Infra Limited**

The company won ₹1,128 Cr NTPC 1 GWh BESS project, executable over 18 months.

**Zen Technologies Limited**

The company launched India's first AI-powered integrated anti-drone system on May 5, 2026.

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